

Occupation: _____

INSURANCE INFORMATION

Coverage: Orthodontic: yes no

Insurance Company Name: _____ Insurance phone: _____

Insurance address: _____ City: _____ State: _____ ZIP _____

Identification number: _____ Group number: _____

Who is the primary policy holder? Parent Self Spouse Other

Name : _____
First MI Last Preferred Name

DOB: _____ SS# _____ Home/ Cell Phone number: _____

Medical: yes no

Insurance Company Name: _____ Insurance phone: _____

Insurance address: _____ City: _____ State: _____ ZIP _____

Identification number: _____ Group number: _____

Who is the primary policy holder? Self Spouse Other

Name: _____
First MI Last Preferred Name

DOB: _____ SS# _____ Home/ Cell Phone number: _____

DENTAL INFORMATION

Has the patient seen a general dentist in the last year? yes no

Any pain, clicking, or discomfort in or near the ears? yes no

Has the mouth, face, or teeth been injured by a fall or accident? yes no

Are you aware of any "gum" problems? yes no

Have the patient's tonsils or adenoids been removed? yes no

Do you feel the patient can benefit from orthodontic treatment? yes no

Is the patient happy with their smile? yes no

Does the patient want to improve their smile and bite? yes no

Does the patient have or ever had any of the following habits? yes no

Cheek, tongue or lip chewing yes no Finger/thumb sucking yes no

Clenching teeth yes no Tongue thrusting yes no

Mouth breathing yes no Grind teeth yes no

Finger nail biting yes no Speech problems yes no

Has the patient been examined by an orthodontist before? yes no

If yes, when? _____

Have other members of the family had orthodontic treatment? yes no

If yes, were you happy with the results? yes no

If no, why: _____

In your own words, what is the chief orthodontic concern? _____

What would you like orthodontic treatment to accomplish? _____

MEDICAL INFORMATION

Is there a patient history of?

- Frequent or severe headaches yes no
- Heart Disease yes no
- Sinus or respiratory disease yes no
- Blood disease yes no
- Liver disease yes no
- Thyroid disease yes no
- Kidney disease yes no
- H.I.V. positive yes no
- Venereal disease yes no
- Intestinal disease yes no
- Bone disease yes no
- Nervous/emotional problems yes no
- High or Low blood pressure yes no
- Endocrine problems yes no
- Problems with wounds healing yes no
- Tumors or Cancer yes no
- Tonsillitis / Sore throats often yes no
- Joint problems yes no
- Rheumatic/yellow/scarlet fever yes no
- Acquired Immune Deficiency Syndrome yes no
- Is patient under medical care? yes no
- Is patient pregnant at this time? yes no
- Measles/mumps/chicken pox yes no
- Does patient smoke yes no
- Fever Blisters yes no
- Height and weight normal for age yes no
- Is patient in good health? yes no
- Has patient has a physical this year? yes no
- Has patient reached puberty? yes no
- If male, has patient begun to shave? yes no
- If female, has patient begun menstruation? yes no
- Anemia yes no
- Hemophilia yes no
- Emphysema yes no

- Heart Murmur yes no
- Polio yes no
- Diabetic yes no
- Epileptic yes no
- Asthma/hay fever yes no
- Tuberculosis yes no
- Broken bones yes no
- Rheumatism/arthritis yes no
- Is patient taking medicine? yes no
- Fainting/dizziness yes no
- Drug addiction yes no
- Yellow jaundice yes no
- Radiation therapy yes no
- Chemical therapy yes no
- Blood transfusions yes no
- Hepatitis
 - Hepatitis A yes no
 - Hepatitis B yes no
 - Hepatitis C yes no

other, please specify: _____

Any allergies or unusual reactions to

- Aspirin yes no
- Barbiturates yes no
- Sulfa drugs yes no
- Penicillin yes no
- Latex yes no

Other: _____

List any other allergies or reactions: _____

List any medications currently taking: _____

Are you aware of any other disease condition or problem not listed above that we should know about? _____

Authorization

I understand that, where appropriate, credit bureau reports may be obtained.

Patient / Parent Signature: _____

Date: _____

Doctor Signature: _____

Date: _____